

As of: April 12, 2021

This is not an exhaustive checklist. Here are some places you can get further information:

Original RDA Toolkit (subscription required): original.rdatoolkit.org

On the SHARE website:

For local practices on cataloging, look under <u>Cataloging> Policies and Procedures</u>.

MARC tag guidance is available from:

OCLC's Bibliographic Formats and Standards (BFAS) http://www.oclc.org/bibformats/en.html

MARC 21 for Bibliographic Records https://www.loc.gov/marc/bibliographic

Within bibliographic records:

In Polaris: Place your cursor in the tag and the tag information will appear at the bottom of your record.

Note: Tag information will not display if record is maximized.

In Connexion: In the variable fields, right click anywhere in a field, and click MARC Field Help. In the fixed field elements, click the element name.

NOTE: Examples in this document show only some of the possibilities. Complete as applicable for your item. See OCLC Bibliographic Formats and Standards or the MARC21 for Bibliographic Records website for more examples.

Edits to OCLC record

Examples reflect spacing and display of subfields in OCLC records. Subfield a at the beginning of a field does not display in OCLC. Other subfields at the beginning of a field will display.

Variable Fields

Field	Action	Example
General	ISBD punctuation: Do not add to OCLC records if the punctuation is omitted unless you are upgrading a record from pre-AACR punctuationNote: SHARE local practice requires the use of ISBD punctuation in records imported into PolarisExamples in this document include full ISBD punctuation	
040	Add subfield b with <i>eng</i> if not present Add subfield e with <i>rda</i> when upgrading record to RDA ‡e comes before ‡c	040 IEU +b eng +e rda +c IEU
006	Include as applicable in records describing more than one format (i.e., CD with accompanying book—include 006 for the book)In records for audio media players, include 006 for computer files	To add in OCLC, click Edit>Guided Entry>Insert 006>select applicable format
007	Add field if not present, or review to make sure codes are correctMultiple 007s are required if the record is describing more than one non-print format (i.e., audio recording and DVD)In records for audio media players, include 007 for audio recording and 007 for electronic resourceRecommend using the OCLC macro to add or edit	007 s +b d +d f +e s +f n +g g +h n +i n +j m +k m +l n +m e +n d For audio media players: 007 s +b z +d z +e u +f n +g z +h n +i n +j n +k z +l n +m e +n d 007 c +b s +d n +e z +f a +g nnn +h u +i u +j u +k u +l u
020	Record multiple ISBNs in separate 020 fieldsInclude price only if listed on the itemEnsure qualifying information in ‡q is in parenthesis if present	020 0743524810 : +c \$4.99 020 9780743524815 +q (Disc 1) : +c \$15.00

Field	Action	Example
	+q comes before subfield +c	020 9780743524846 ‡q (Disc 2)
024	Enter 12-digit UPC code from the container	024 1 _ 688321201827
	1 st indicator: 1	
	2 nd indicator: blank, 0, or 1	
	Ensure qualifying information in ‡q is in parenthesis if present	
028	Enter publisher's number in ‡a	028 01 CD 2018 +b Harper Audio
	+b should match the entry in 264 +b	
	Ensure qualifying information in ‡q is in parenthesis if present	
	1 st indicator: 0	
	2 nd indicator: 1	
033	Coded form of information recorded in 518 note	033 20 20200501 +b 3964 +c N2
	Do not delete; optional to add if not present	
041	Language code(s) of contents	041 1 _ +d eng +e eng +e fre +g eng
	‡d—language code of sung or spoken text	≠g fre ≠g spa ≠h fre
	‡e—language code of libretto	
	+g—language code of accompanying material other than libretto	Sung in English; libretto in English
	‡h—language code of original	and French; program notes in
	Code 1 st indicator as appropriate	English, French, and Spanish;
	Multiple codes in one subfield should be split into separate subfields	translated from original work in French.
1XX	Authorized form of creator name, as established in an authority	100 1 _ Ludlum, Robert, ‡d 1927-
IAA	record; may not be the same as on the item	2001, ‡e author.
	Record author (audiobooks), or composer (music) named on	On item: Robert Ludlum
	preferred source	On item. Robert Ludium
	May be personal name (100), family name (100), corporate body	100 1 _ Vivaldi, Antonio, ‡d 1678-
	name (110), or conference/meeting name (111)	1741, ‡e composer.
	If no authority record, format name as instructed in RDA Toolkit	On item: A. Vivaldi
	Verify tag, form of name, and 1st indicator	
	Add ‡e with appropriate relationship designator	
	Editors recorded in 1XX should be changed to 7XX	

Field	Action	Example
	Compilers recorded in 1XX should be changed to 7XX if appropriate. Some compilers may be considered creatorsPerformers recorded in 1XX should be changed to 7XX Note: If 1XX is changed to 7XX, also change 245 1 st indicator from 1 to 0If more than one author or composer is listed, record the first in 1XX and the others in 7XX. This also applies to compilers who are considered creators	
245 Ind 1	If 1XX field is present: 1 If no 1XX field: 0	100 1_ Ludlum, Robert, ‡d 1927-2001, ‡e author. 245 14 The Ambler warning / ‡c Robert Ludlum. If no 1XX: 245 00 Greatest hits
245 Ind 2	0-9Tells the system to ignore non-filing characters and initial articles when searching, including initial articles in other languages. Includes the space between the article or character and the next wordIf there are no characters to be skipped, 2 nd indicator is 0 Note: Examples shown do not include statement of responsibility or any applicable 1XX field.	245 10 April showers. 245 04 The time of day. 245 13 An alligator. 245 04 Les poissons. 245 08 The travel guide.
245	Title and statement of responsibility will come from the disc or cassette label (preferred source) or from the container (preloaded audio players)Title may be taken from container if not present on disc or cassette label, or from an external source, i.e., publisher's websiteIf no title is available from any source, cataloger devises titleTake other title information (subtitle, parallel title, etc.) from the same source as the title proper	245 12 A bluegrass Christmas / ‡c Robert Jones. 588 Title from disc label.

4/12/2021

Field	Action	Example
	Do not record titles from other than the preferred source in square	
	brackets; indicate source of title in a note	
	Always include a source of title note, even if title is from the	
	preferred source	
245	Not used in RDA. May be present in AACR or hybrid records; have	
‡h	been removed in OCLC	
	Do not add to OCLC records	
	See below for SHARE local practice	
246	Add as applicable	245 00 Heartland : +b an
	Do not record initial articles	Appalachian anthology.
	Do not add ending punctuation that is not part of the title	246 30 Appalachian anthology
	See BFAS for possible 1st and 2nd indicators	
250	Record edition statement as it appears on the item	250 Abridged, Collector's edition.
	Always add edition statement to audiobook records for abridged or	Or
	unabridged; does not have to include the word "edition"	250 Abridged.
	Multiple edition statements may be in separate 250 fields, or in one	250 Collector's edition.
	250, separated by a comma. See below for SHARE local practice	
	Add edition statement to records with 300 ‡e (accompanying	250 Special edition, [with
	material) to keep them from being incorrectly merged	accompanying material].
264	May have multiple 264s with indicators for different functions	264 _ 1 New York : +b Arista
	(production, publication, distribution, manufacture, copyright)	Records, ‡c [2013]
	1st indicator: blank	264 _ 4 †c ® 2013
	2nd indicator: 0-4	
	264 for Copyright Notice Date (2 nd indicator 4) does not have ending	
	punctuation	
	Copyright symbol for recorded sound is (phonogram symbol)	
	Take information from the preferred source	
	If not available on the preferred source, take information from the	
	container or from an external source, i.e., publisher's website	

Field	Action	Example
264	Transcribe place of publication as it appears on the item	264 _1 [Chicago, Illinois]
‡a	If a place name is entered in brackets, do not abbreviate. Spell out if abbreviated in the record	Not: 264 _1 [Chicago, III.]
	If a record has "[S.I.]" or "[Place of publication not identified]", enter a place if possible, even if only a country	
	Note: Be sure to code the Ctry fixed field element accordingly.	
264 ‡b	Transcribe name of publisher as it appears on the itemIf there are multiple publishers, record the first named publisher; it is optional to record othersIf there is no publisher available from any source, enter "[publisher not identified]"	264 _1 New York : +b Hatchette Audio, a division of Hatchette Book Group, +c [2021] 264 _4 +c @2021
	If there is no publisher on the item, but there is a distributor, record the distributer; record in 264 _2If there is a publisher on the item, it is optional to also record distributor; record in 264 _2	No publisher available, but there is a distributor: 264 _1 [United States?] : +b [publisher not identified], +c [2021] 264 _2 New York : +b Beacon Audiobooks, +c [2021] 264 _4 +c @2021
264 ‡c	Record publication date if present—this is rare for audio recordingsIf there is no publication date but there is a phonogram date, enter phonogram date in brackets as implied publication dateFor audio media players, record the copyright date of the device as an implied publication date; record the copyright date in 264 _4 ‡cIf an implied publication date is entered with dashes, or if the record has "[date of publication not identified]", change to an estimated date	264 _1 New York : +b Arista Records, +c [2013] 264 _4 +c ®2013 264 _1 +c [between 1990 and 1999] Not: 264 _1 +c [199-]
	or range of dates, in brackets. Include a question mark after the date(s) if date(s) are a guess Note: Be sure to code the DtSt and Date fixed field elements accordingly. Record phonogram date in separate 264 with 2 nd indicator 4	For preloaded audio players: 264 _1 [United States] : +b Audio GO, +c [2012] 264 _4 +c ©2012

Field	Action	Example
	Record phonogram symbol or the word phonogram as stated on the item	
300	Make sure physical description is complete and punctuation is correctWhen converting record to RDA, edit ‡a to change sound disc to audio discWhen converting records for preloaded audio players to RDA, edit ‡a to change sound media player to audio media playerFor audio-enabled books, use audio-enabled bookInclude ‡b for illustrations if present‡b may or may not be present with sound characteristicsOK to retain if present; do not add if not presentRecord sound characteristics in MARC tag 344When converting record to RDA, spell out abbreviationsExceptions: Abbreviate inches as "in". Abbreviate minute(s) as "min.", hour(s) as "hr", and second(s) as "sec."Change abbreviation "ca." to "approximately"	300 1 audio disc (approximately 90 min.); ‡c 4 ¾ in. + ‡e 1 book (24 pages : illustrations; 29 cm) 300 2 audiocassettes (60 min. each) For Playaways or other preloaded audio players: 300 1 audio media player (approximately 7 hr., 45 min.); ‡c 3 3/8 x 2 1/8 in. For Wonderbooks or other audioenabled books:
33X	336, 337, and 338 describe content, media, and carrier type	300 1 audio-enabled book (30 pages) : +b color illustrations ; +c 28 cm For musical audio recordings:
337	Use OCLC macro to add if needed; otherwise, verify information is Correct	rdacontent 336 performed music +b prm +2 rdacontent 337 audio +b s +2 rdamedia 338 audio disc +b sd +2
	Records describing more than one format of material should have appropriate 33X fields for each format	rdacarrier
	Add ±3 at the end of the field if the term applies to a specific component of the resource	

Field	Action	Example
		For nonmusical audio recordings:
		336 spoken word +b spw +2
		rdacontent
		337 audio +b s +2 rdamedia
		338 audio disc +b sd +2
		rdacarrier
		For standalone preloaded audio
		players:
		336 spoken word +b spw +2
		rdacontent
		337 audio +b s +2 rdamedia
		337 unmediated +b n +2
		rdamedia
		338 other +b sz +2 rdacarrier
		338 other +b nz +2 rdacarrier
		For audio-enabled books:
		336 spoken word +b spw +2
		rdacontent
		336 text +b txt +2 rdacontent
		337 audio +b s +2 rdamedia
		337 _ unmediated +b n +2
		rdamedia
		338 _ other +b sz +2 rdacarrier
		338 _ other +b nz +2 rdacarrier
		338 volume +b nc +2 rdacarrier
		336 text +b txt +2 rdacontent +3
		container insert

Field	Action	Example
34X	General instructions:Add fields as neededRecord each term in a separate 34X fieldIf multiple terms are present in one field, split into separate fields with appropriate code in \$\ddot 2\$ if applicableIf term comes from a controlled vocabulary, include \$\ddot 2\$ with code for the thesaurusCheck the applicable RDA Registry list for termsLink to each registry list may be found in the BFAS entry for the field and subfieldIf term does not come from a controlled vocabulary, omit \$\ddot 2\$Add \$\ddot 3\$ at the beginning of the field if the term applies to a specific component of the resource (i.e., the term applies only to the music CD in a resource with a music CD and DVD)	Before: 344 digital +b optical +g stereo +h Dolby Digital 2.0 +2 rda After: 344 digital +2 rdatr 344 +b optical +2 rdarm 344 +g stereo +2 rdacpc 344 +h Dolby Digital 2.0 344 +3 Music CD +h Dolby Digital 5.1
340	Add to records for vinyl albums	340 vinyl +2 rdamat
341	Use to describe alternative modes of access to primary or secondary content1st indicator: blank, 0, or 12nd indicator: BlankUse the following terms in ‡a:auditorytactiletextualvisualUse the following terms in ‡b, ‡c ‡d or ‡e as appropriate:audio descriptionbraillecaptionssign languagetranscript	341 1 _ auditory ‡b transcript

Field	Action	Example
	Omit ‡2	•
344	Sound characteristics	344 digital ‡2 rdatr 344 ‡b optical ‡2 rdarm
	Include even if info is recorded in 300 ±b	344 ‡g stereo ‡2 rdacpc
	Add 344 \$c with playing speed to records for vinyl albums	344 analog ‡2 rdatr 344 ‡c 33 1/3 rpm 344 ‡g stereo ‡2 rdacpc
		For Playaways and Wonderbooks: 344 digital ‡2 rdatr 344 ‡b non-volatile flash memory
		For Go Readers, Me Readers, and Vox Books: 344 digital ‡2 rdatr
347	Digital file characteristics, including file type, encoding format, etc.	For CDs: 347 audio file #2 rdaft
	Do not add field 347 to records for vinyl albums	347 ‡b CD audio
		For MP3-CDs and Wonderbooks: 347 audio file ‡2 rdaft 347 ‡b MP3
		For Playaways: 347 audio file ‡2 rdatr 347 ‡b ACELP

Field	Action	Example
		For Go Readers, Me Readers, and
		Vox Books:
		347 audio file +2 rdatr
380	Form of work	380 Symphonies ‡2 lcgft
	Do not delete; optional to add if not present	
	If you add, use lcgft term if available	
382	Medium of performance	382 01 +b cello +a orchestra
	Do not delete; optional to add if not present	
383	Numeric designation of musical work	383 ‡c RV423
	Do not delete; optional to add if not present	
384	Pitch name and mode	384 ‡c F major
	Do not delete; optional to add if not present	
490	Series statement as it appears on the resource	490 1 _ Brilliance Audio on compact
	1 st indicator: 0 if series is untraced. Check the authority file!	disc
	Traced series are sometimes incorrectly entered as untraced	830 _0 Brilliance Audio on compact
	1 st indicator: 1 if series is traced. Field 800 or 830 must also	disc.
	be present with the authorized form of the series—may or may not	
	be the same as the 490	
	No ending punctuation on field 490; there is ending punctuation on	490 1 _ Bride quartet
	8XX fields	800 1 _ Roberts, Nora. ‡t Bride
	Some series-like statements are omitted or recorded as a quoted note in field 500 rather than 490/8XX. Check the authority file!	quartet (Brilliance Audio (Firm))
5XX	Include as appropriate. Examples are only some of the possibilities	588 Title from disc label.
	Always include a source of title note, even when title comes from the	
	preferred source; change 500 to 588 when copy cataloging	511 0 _ Read by George Guidall.
	Include a 511 note with reader(s) of audiobooks, performers of	
	music, conductors, etc.	518 Recorded live at Carnegie
	Include a 518 note with date/time and/or place of recording,	Hall, New York, on June 20, 2018.
	broadcast, etc. if readily available. Information may be recorded in	or

Field	Action	Example
	subfield a, or in multiple subfieldsCheck BFAS for indicators, subfields, and ending punctuation as applicable	518 +o Recorded live +p Carnegie Hall, New York +d June 20, 2018.
	Include standard notes for audio media players: For Playaways: 500 Release date supplied by publisher.	520 Inspector Clouseau investigates the theft of a priceless painting from a Madrid museum.
	500 Playaway Digital Audio. 500 Issued on Playaway, a dedicated audio media player. 500 One set of earphones and one AAA battery required for listening.	538 Requires CD/MP3 player or computer with MP3 capable software.
	For Wonderbooks: 500 Release date supplied by publisher. 500 Issued as a Wonderbook, a pre-loaded audiobook player permanently attached to a hardcover book. 500 Powered by a rechargeable battery; USB charger required for recharging. 500 Audiobook player has 2 modes. Read-along mode narrates the story. Learning mode asks questions related to the story.	
	For Go Readers: 500 Issued on Go Reader, a dedicated audio media player. 500 One set of earphones and two AAA batteries required for listening.	
	For MeReaders: 500 Audio recordings issued on Me Reader, a dedicated audio media player electronic pad. 500 Three AAA batteries required for listening.	

Field	Action	Example
	For Vox Books: 500 VOX audio playback device includes headphone jack, external speaker, play/pause button, volume controls, page-turning controls, rechargeable battery, low battery indicator, and removeable AC adapter.	
505	Add enhanced 505 or enhance existing 505 if needed to index titles of songs, stories, etcInclude initial articles in titles	505 00 ‡t A short trip home ‡t Amazing grace.
6XX	Review subject headings to make sure they are appropriate Add subject headings as needed, especially genre headings for fiction and music, and headings for fictitious characters Note: Many fictitious characters have been established in a name authority record, but some are still coded as subjects. Verify in the authority file.	650 _0 Twins ‡v Fiction. 600 00 Amelia-Bedelia ‡c (Fictitious character) ‡v Juvenile fiction. 655 _7 Sound effects recordings. ‡2 lcgft 655 _7 Jazz-rock (Music) ‡2 lcgft For adult audiobooks, add: 655 _7 Audiobooks. ‡2 lcgft For juvenile audiobooks, add: 655 _7 Children's audiobooks. ‡2 lcgft For young adult fiction, add: 655 _0 Young adult fiction.
7XX	Includes names of persons or families (700), corporate bodies (710), conferences/meetings (711), as well as uniform titles (730)Enter form of name or uniform title entry as established in an authority record; may not be the same as on the itemVerify form of entry and indicators	700 1_ ‡i Adaptation of (work): ‡a Poe, Edgar Allen, ‡d 1809-1849. ‡t Raven. 700 1_ Guidall, George, ‡e narrator.

Field	Action	Example
	2 nd indicator: 2 when resource includes the work referenced in the 7XXRemove initial articles from titles in ‡tRelationship designator may be present either in ‡e (relator term) or ‡4 (relator code). See SHARE local practice belowDo not include ‡e or ‡4 when ‡t is presentAdd ‡i with relationship information in 7XX author/title entries and	Resource includes multiple works: 700 12 ‡i Container of (work): ‡a Vivaldi, Antonio, ‡d 1678-1741. ‡t A' piedi miei svenato. 730 02 ‡i Container of (work): ‡a Rapunzel and other tales (White)
	entries for related works for which uniform titles have been establishedUncontrolled titles (no uniform title established) are entered in 740Do not include ‡i in MARC tag 740	Resource includes works for which no uniform title has been established: 740 02 Hula girl at heart. 740 02 Duke's on Sunday. 740 02 Bama breeze.

OCLC Fixed Field Elements

Converts to the 008 or LDR field when imported into Polaris. The list below is not all the fixed field elements but includes the ones that you might need to edit.

Add MARC tag 006 to record fixed field elements for other formats included in the record.

<u> </u>	tag eve to recera like a hela elemente for ether fermate incladed in the recera.
Туре	i for nonmusical sound recordings; j for musical
ELvI	If upgrading a less-than-full-level record, or if code I is present, change to blank.
	Records with ELvl 8 or 042 pcc will not allow changes to the ELvl in the OCLC record. Change the ELvl
	to blank when bringing the record into Polaris
Audn	Enter the appropriate audience code. Code as blank for general adult-level material
Lang	Make sure code agrees with the language of the piece, or the first language code in the 041 field if
	present
Form	Code as q for audio media players

Comp	Enter code nn for nonmusical audio recordings. Enter appropriate code for music. If more than one form	
	of music, enter mu in this field and add MARC tag 047 with applicable codes	
AccM	Enter the appropriate code(s) for accompanying material if any	
Ctry	Make sure this code agrees with the place of publication in 264, first subfield a	
Part	Code as n	
TrAr	Code as n	
Desc	Will have code i for RDA when ISBD punctuation is included or code c for RDA when ISBD punctuation	
	is omitted. If upgrading a record from pre-AACR punctuation, enter code i	
FMus	Code as n	
LTxt	Enter the appropriate code for nonmusical audio recording. Blank for musical	
DtSt	s if there is a single date in 264 subfield c	
	t if a publication date and copyright date are present in the 264 subfield c	
Date One	Should agree with date in 264 _1 subfield c	
Date Two	Should agree with date of original production given in a note or with date in 264 _4 subfield c	

SHARE local edits

Local edits may be done in OCLC prior to exporting or in Polaris after record has been brought in.

Do not save local edits to the OCLC record.

Examples reflect display and spacing of subfields in Polaris.

SHARE cataloging standards may be found on the SHARE website at Cataloging>Policies and Procedures.

Field	Action	Example
Format	Check or edit coding in the LDR, 006, and/or 007 to	
icons	generate the appropriate format icon	
	See Polaris Help on Type of Material Codes (TOMs) for	
	correct coding	
ISBD	Include applicable ISBD punctuation between subfields and	
punctuation	at the end of fields	
	Enter code i in the <i>Descriptive cataloging form</i> element in the	
	LDR field	

007	Delete 007 in records that are nonmusical audio recordings rather than music or audiobooks. Examples are recordings of speeches, interviews, sound effects, etcFormat icon will be <i>Nonmusical sound recording</i>	
1XX	For music other than classical, change principal performer from 7XX to 1XX unless all works are by one composer Note: When 1XX is present, 245 1st indicator is 1Include applicable relationship designator(s)Change ‡4 to ‡e and replace relator code with applicable relationship designator	
245	If OCLC record is imported with title in all caps, edit to AACR formatting to distinguish from on-order records: Capitalize first word of title and any proper names; all other words are lower case	
245 ‡h	Add a General Material Designation (GMD) to all audio recording records	For tapes, CDs, MP3-CDs, and audio-enabled books: [sound recording]
	+h comes after subfield +a, +n, and +p. Comes before +b and +c	For standalone preloaded audio players: [electronic resource]
		245 10 ‡aBest loved stories.‡nVol. one ‡h[electronic resource].
		245 12 ‡aA common life‡h[sound recording] :‡bthe wedding story /‡cJan Karon.
250	Add edition statement for MP3-CDs, vinyl LPs, and for brands of audio media players if not present in the record	For MP3-CDs: 250 ‡aAbridged, [MP3-CD].

	Enter multiple edition statements in one 250, separated by a comma	For vinyl records: 250 ‡a[Vinyl LP].
		For audio media players: 250 ‡aAbridged, [GoReader].
264 ‡c	If phonogram date is used as implied publication date, add 264 _4 ‡c with phonogram date	264 _1
490/8XX	 See SHARE local practice on creation of local series authority records when there is no series authority record in OCLC 	
5XX	See SHARE local practice on contents notes, summary notes, etc.	
6XX	See SHARE local practice on which subject headings are retained, which are deleted, approved local subject headings, etc.	For audio media players, add: 655 _0 ‡aElectronic books. 655 _0 ‡aPreloaded audio players. For MP3-CDs and Wonderbooks, add: 655 _ 0 ‡aMP3 (Audio coding standard) For Playaways, add: 655 _0 ‡aPlayaway (Preloaded audio player) For audio media players that have
		player)

		690 ‡aGoReader (Preloaded audio player) 690 ‡aMe Reader (Preloaded audio player) 690 ‡aWonderbook (Audioenabled book) 690 ‡aVox Book (Audioenabled book)
7XX	Change ‡4 to ‡e and replace relator code with applicable relationship designator	700 1 _ ‡aRobertson, David,‡d1958- ‡4cnd Change to: 700 1 _ ‡aRobertson, David,‡d1958-‡econductor.